**INTEREST RATES MARKET NOTICE**

**Date: 16 May 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC404”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 19 May 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC404

**Nominal Issued** R63,460,000.00

**Issue Price** 100%

**Coupon** 12.96%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 19 May 2026

**Books Close Date** 15 May, 15 November

**Interest Payment Date(s)** 19 May, 19 November

**Last Day to Register** By 17:00 on14 May, 14 November

**Issue Date** 19 May 2022

**Date Convention** Modified Following

**Interest Commencement Date** 19 May 2022

**First Interest Payment Date** 19 November 2022

**ISIN No.** ZAG000186065

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC404%20PricingSupplement1905.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC404%20PricingSupplement1905.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000